



B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc,

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

VP Bank (Luxembourg) SA  
Name of Transferee

HSBC Trinkaus & Burkhardt (Int.) S.A  
Name of Transferor

Name and Address where notices to transferee  
should be sent:  
AVENUE DE LA LIBERTÉ 26  
L - 1930 LUXEMBOURG

Court Claim # (if known): 50469  
Amount of Claim: \_\_\_\_\_  
Date Claim Filed: 10/28/2009

Phone: + 352 404 770 457  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: +352 47 18 47 1  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Brendel L.  
Transferee/Transferee's Agent

Date: 10/03/2014

VP BANK (LUXEMBOURG) S.A.  
AVENUE DE LA LIBERTÉ 26  
BOITE POSTALE 923  
L-2019 LUXEMBOURG  
TEL. (00352) 404 770 -1  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC Trinkaus & Burkhardt (Int.) SA ("Transferor") unconditionally and irrevocably transferred to VP Bank (Luxembourg) SA all of its right, title, interest claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 50469) related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc (the "Debtor"), Chapter 11 Case No.: 08-13555 (HSBC) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXCECUTED THIS  
10th March 2014.

HSBC Trinkaus & Burkhardt (Int.) SA

By: \_\_\_\_\_



Name: Georg Schneck

Title: Director

By: \_\_\_\_\_



Name: Sören Fleischer

Title: Associate



**SCHEDULE 1****Lehman Programs Securities Related to Transferred Portion of Claim:**

| <b>ISIN</b>  | <b>Court Claim #</b> | <b>Date Claim Filed</b> | <b>Security Description</b>         | <b>Currency</b> | <b>Nominal Amount</b> |
|--------------|----------------------|-------------------------|-------------------------------------|-----------------|-----------------------|
| XS0275924578 | 50469                | 10/28/2009              | 12 % LEHMAN BROTHERS CALL NOTE      | USD             | 600000                |
| XS0276147104 | 50469                | 10/28/2009              | 11 % LEHMAN BROTHERS CALL NOTE      | USD             | 150000                |
| XS0276437521 | 50469                | 10/28/2009              | 10 % LEHMAN BROTHERS CALL NOTE      | USD             | 300000                |
| XS0286994099 | 50469                | 10/28/2009              | 13,15 % LEHMAN BROTHERS CALL NOTE   | USD             | 100000                |
| XS0287237761 | 50469                | 10/28/2009              | 13,15 % LEHMAN BROTHERS CALL NOTE   | USD             | 200000                |
| XS0301128061 | 50469                | 10/28/2009              | 16 1/4% LEHMAN BROTHERS CALL NOTE   | USD             | 100000                |
| XS0301337225 | 50469                | 10/28/2009              | 9 % LEHMAN BROTHERS CALL NOTE       | USD             | 200000                |
| XS0301339510 | 50469                | 10/28/2009              | 11 1/2% LEHMAN BROTHERS CALL NOTE   | USD             | 100000                |
| XS0302280499 | 50469                | 10/28/2009              | 12 1/4% LEHMAN BROTHERS CALL NOTE   | USD             | 250000                |
| XS0302282602 | 50469                | 10/28/2009              | 0 % LEHMAN BROTHERS CALL NOTE       | USD             | 200000                |
| XS0305085218 | 50469                | 10/28/2009              | 9 % LEHMAN BROTHERS CALL NOTE       | USD             | 200000                |
| XS0305099359 | 50469                | 10/28/2009              | 12 3/4% LEHMAN BROTHERS CALL NOTE   | GBP             | 100000                |
| XS0309436862 | 50469                | 10/28/2009              | 14 1/2% LEHMAN BROTHERS CALL NOTE   | EUR             | 100000                |
| XS0310085575 | 50469                | 10/28/2009              | 16 3/4% LEHMAN BROTHERS CALL NOTE   | EUR             | 250000                |
| XS0311179252 | 50469                | 10/28/2009              | 14,2 % LEHMAN BROTHERS CALL NOTE    | USD             | 400000                |
| XS0319612114 | 50469                | 10/28/2009              | 47 % LEHMAN BROTHERS CALL NOTE      | USD             | 100000                |
| XS0320520884 | 50469                | 10/28/2009              | 15 1/4% LEHMAN BROTHERS CALL NOTE   | USD             | 400000                |
| XS0324461671 | 50469                | 10/28/2009              | 28 1/2% LEHMAN BROTHERS CALL NOTE   | USD             | 300000                |
| XS0324464345 | 50469                | 10/28/2009              | 15 1/2% LEHMAN BROTHERS CALL NOTE   | USD             | 100000                |
| XS0326539102 | 50469                | 10/28/2009              | 19 1/4% LEHMAN BROTHERS CALL NOTE   | USD             | 300000                |
| XS0327465190 | 50469                | 10/28/2009              | 25,8 % LEHMAN BROTHERS CALL NOTE    | USD             | 100000                |
| XS0328865406 | 50469                | 10/28/2009              | 16 1/2% LEHMAN BROTHERS LINKED NOTE | USD             | 1400000               |
| XS0330421834 | 50469                | 10/28/2009              | 55,2 % LEHMAN BROTHERS CALL NOTE    | HKD             | 1000000               |
| XS0331034172 | 50469                | 10/28/2009              | 25 % LEHMAN BROTHERS CALL NOTE      | USD             | 100000                |
| XS0334088548 | 50469                | 10/28/2009              | 50,8 % LEHMAN BROTHERS CALL NOTE    | HKD             | 1000000               |
| XS0335080346 | 50469                | 10/28/2009              | 31 1/2% LEHMAN BROTHERS CALL NOTE   | USD             | 200000                |
| XS0335156773 | 50469                | 10/28/2009              | 31 % LEHMAN BROTHERS CALL NOTE      | USD             | 100000                |
| XS0338846131 | 50469                | 10/28/2009              | 28 % LEHMAN BROTHERS CALL NOTE      | USD             | 100000                |
| XS0338846214 | 50469                | 10/28/2009              | 27,2 % LEHMAN BROTHERS CALL NOTE    | HKD             | 2000000               |
| XS0340649036 | 50469                | 10/28/2009              | 21 % LEHMAN BROTHERS CALL NOTE      | USD             | 100000                |
| XS0359607750 | 50469                | 10/28/2009              | 11,3 % LEHMAN BROTHERS LINKED NOTE  | USD             | 200000                |
| XS0359858593 | 50469                | 10/28/2009              | 10,8 % LEHMAN BROTHERS CALL NOTE    | USD             | 300000                |
| XS0366300191 | 50469                | 10/28/2009              | 21,3 % LEHMAN BROTHERS CALL NOTE    | USD             | 150000                |
| XS0368098256 | 50469                | 10/28/2009              | 11 % LEHMAN BROTHERS CALL NOTE      | HKD             | 1000000               |